Two ways to improve your surveys

The Most Crucial Question and the Burning Issue

Caroline Jarrett @cjforms #SurveysThatWork2023



Agenda

A bit about me

Surveys and consultations

Big Honkin' Surveys and Light Touch Surveys

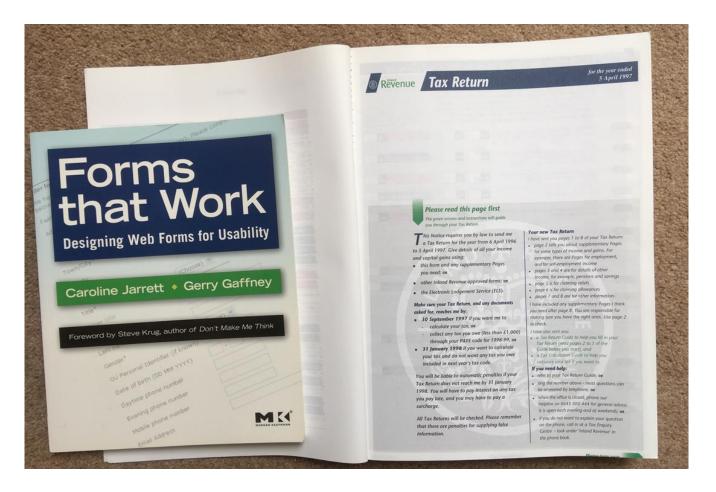
Improve your survey's effectiveness

- 1. The Most Crucial Question
- 2. The Burning Issue

Representativeness

The survey process

I'm interested in questions because I've worked on forms for over 30 years



Tax stuff arrives in brown envelopes



The envelope made me think of goals



Allows someone to achieve a goal

People separated the form immediately



Looks like a form and works like a form



Allows someone to achieve a goal

Within that, there are lots of questions



Looks like a form and works like a form

Asks questions and expects answers

Allows someone to achieve a goal

I turned to the survey literature to learn more, especially about questions

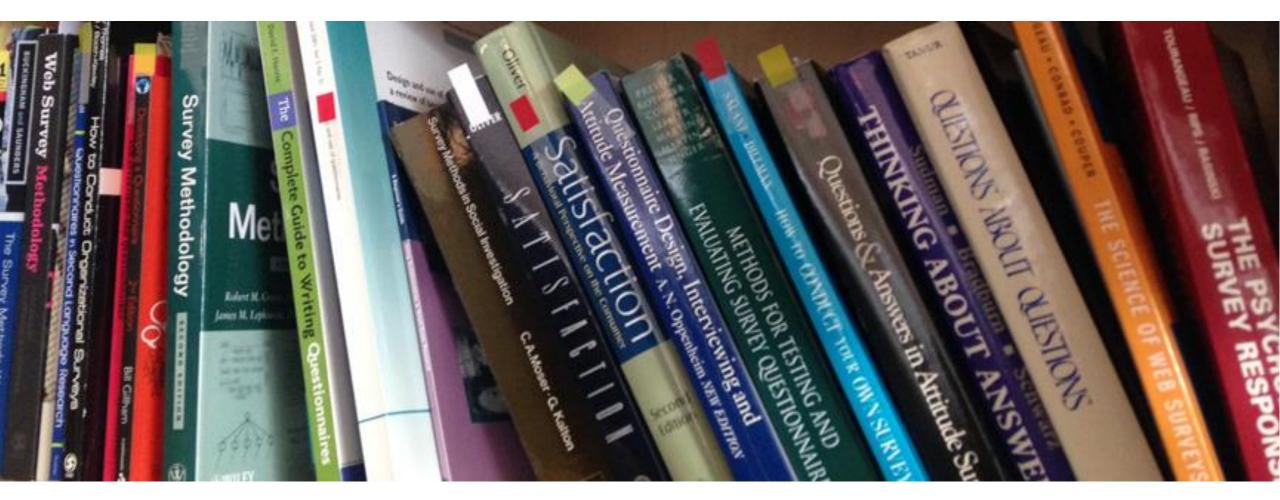


Image credit: Caroline Jarrett

\$1 in the envelope beats \$10 guaranteed later



Response depends on effort, reward and trust

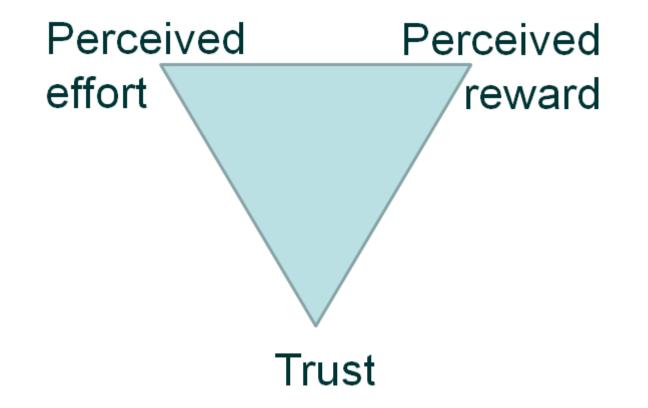


Diagram from Jarrett, C, and Gaffney, G (2008) "Forms that work: Designing web forms for usability" inspired by Dillman, D.A. (2000) "Internet, Mail and Mixed Mode Surveys: The Tailored Design Method"

Perceived effectiveness can be rewarding

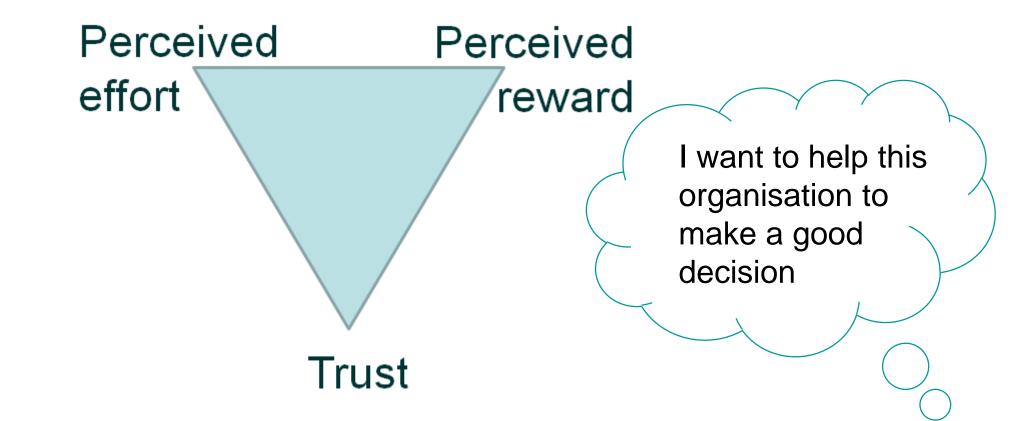


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What's your recent experience with surveys?

- Think of a survey you've seen recently in local government
- What was it about?
- What level of response did it get?
- What decision(s) did it contribute to?



We looked for some example surveys

Leighton Buzzard Consult on change of use of council-owned land

Milton Keynes Feedback after booking an appointment at the tip

 West Northants Dog poo survey as part of researching "Public spaces protection order"
 Dacorum Change a regulation to reflect a change of the name of a law

This Leighton Buzzard consultation closes on 6 June 2023



Milton Keynes asks for feedback on every transaction

Milton Keynes City Council						
Home	Services	FAQs	My Accounts	My Requests	GovDelivery	
How would you rate your experience with using this site today?						
Skip this step Submit 🖺						

West Northamptonshire tangled with dog poo

Proposal 1. Failure to clean up after your dog. Persons in control of a dog must clean up and remove its faeces, poo or mess from the area and place it in a bin or take it home for disposal.

Question 1A To what extent do you agree or disagree with Proposal 1?

Strongly agree Agree Neither agree nor disagree Disagree Strongly disagree Don't know

<u>(Public Pack)Agenda Document for Cabinet, 11/10/2022 18:00 (moderngov.co.uk)</u> – questionnaire results from page 159

Public Spaces Protection Order Consultation: ownership of dogs and prohibition of smoking in certain places. - West Northamptonshire Council - Citizen Space

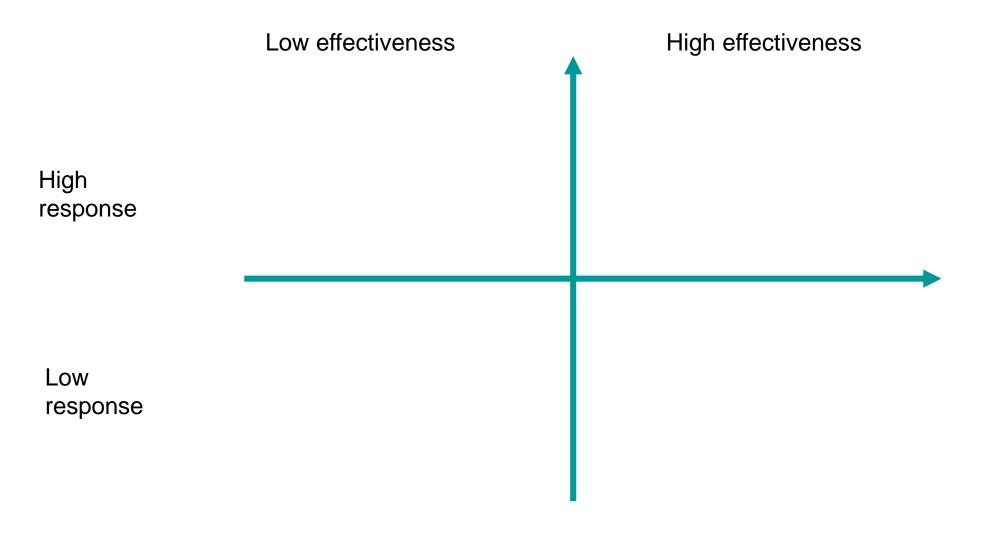
This Dacorum consultation got no responses

1.2 Proposals

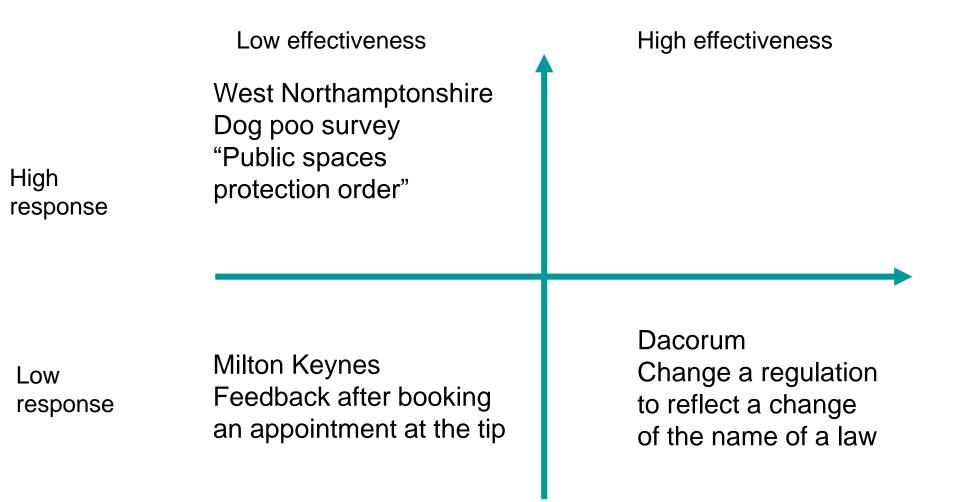
1.2.1 It is proposed to make a minor amendment to the existing THE BOROUGH OF DACORUM (MARLOWES, HEMEL HEMPSTEAD) (ON STREET CHARGING AND WAITING & LOADING RESTRICTIONS) ORDER 2022 ("The Order of 2022") to incorporate recently introduced enforcement legislation.

Article 21 of The Order of 2022 is to be amended by the substitution of the wording "The Civil Enforcement of Parking Contraventions (Guidelines on Levels of Charges) (England) Order 2007" by the wording "The Civil Enforcement of Road Traffic Contraventions (Approved Devices, Charging Guidelines and General Provisions) (England) Regulations 2022".

Let's think about effectiveness and response



This is where I'd put three of my examples



At first, I rated the Leighton Buzzard one highly

Low effectiveness

West Northamptonshire Dog poo survey "Public spaces protection order" High effectiveness

Leighton Buzzard Change of use of council-owned land

High response

Low response Milton Keynes Feedback after booking an appointment at the tip Dacorum Change a regulation to reflect a change of the name of a law

But I looked into it some more and now, maybe not

Low effectiveness

West Northamptonshire Dog poo survey "Public spaces protection order"

Leighton Buzzard Change of use of council-owned land

Low response

High

response

Milton Keynes Feedback after booking an appointment at the tip Background papers describe a survey with 120 responses from community groups about their use of space

Consultation is about removing car-parking spaces to make them available for development

Dacorum Change a regulation to reflect a change of the name of a law

What about the examples you had?



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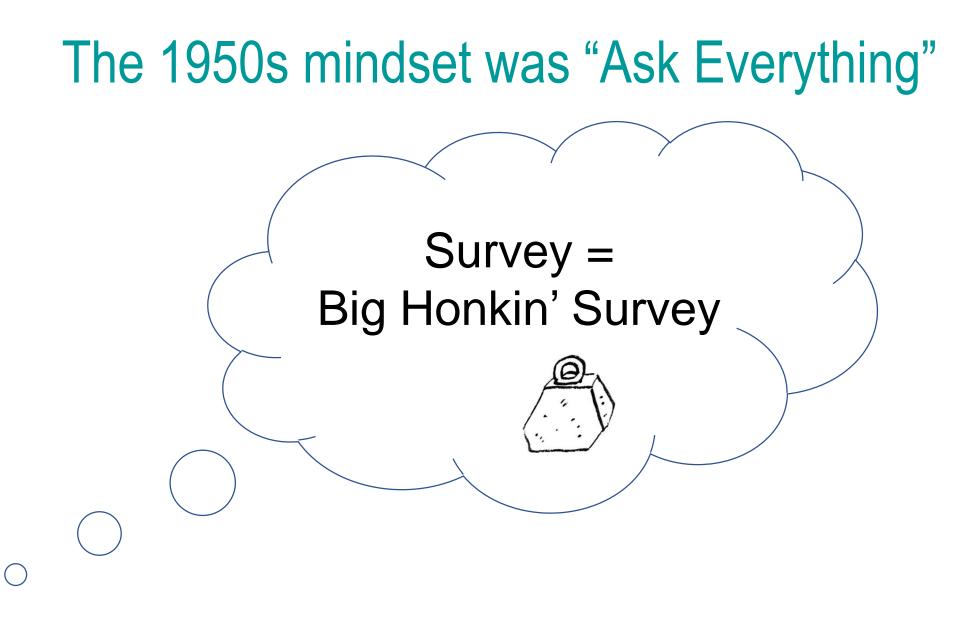
Representativeness

The survey process

Interviewers used to visit every respondent



Image credit: http://www.census.gov/history/www/genealogy/decennial_census_records/

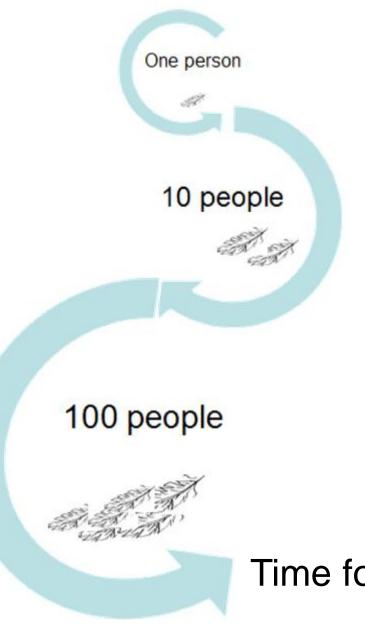


Now we can do Light Touch surveys

- Choose one question
- Find a person
- Ask the question
- See if you can make one decision
- Improve, iterate, increase



You can iterate to a larger Light Touch survey



Time for new question

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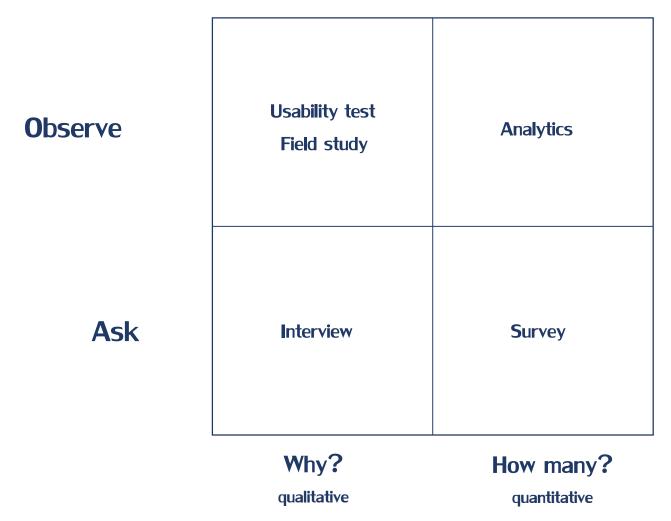
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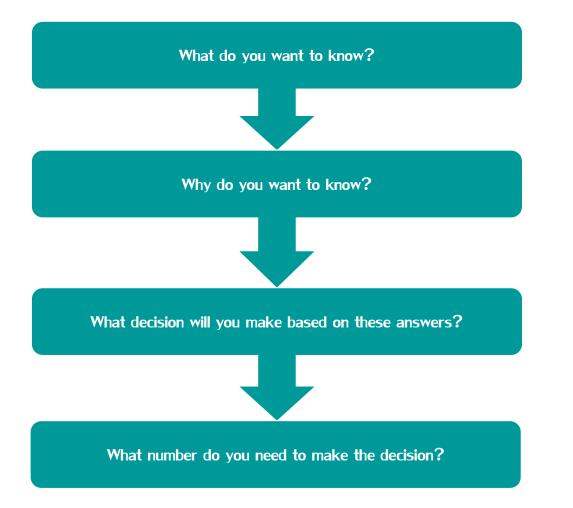
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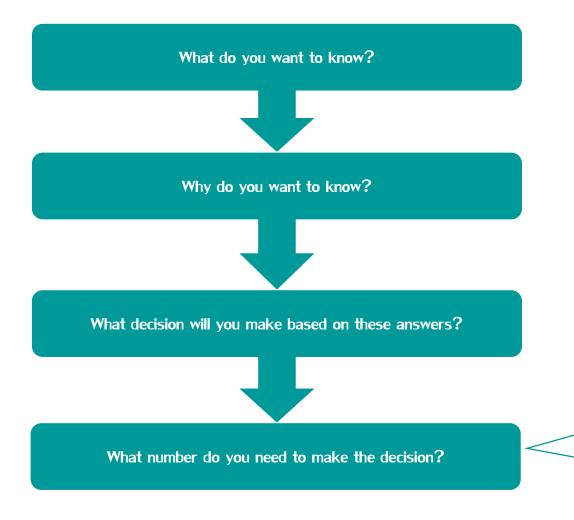
A survey is an 'ask' method to find out 'how many'



Establish your goals for your survey



Discussing "the number" is the biggest challenge

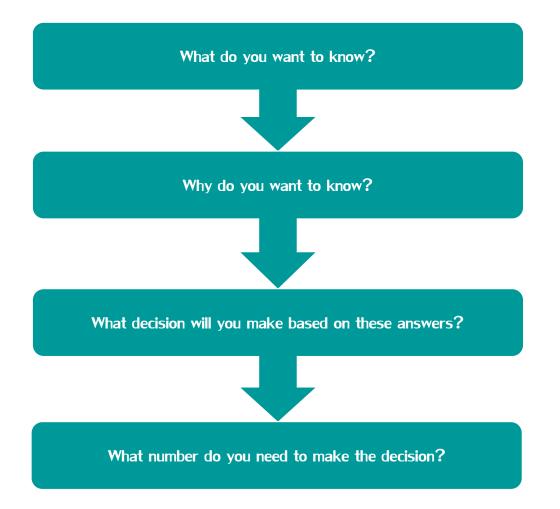


This number is the "survey statistic".

It's the overall result of the survey such as "93% agreed".

It's not the number of responses.

I try to focus the team on a very specific decision



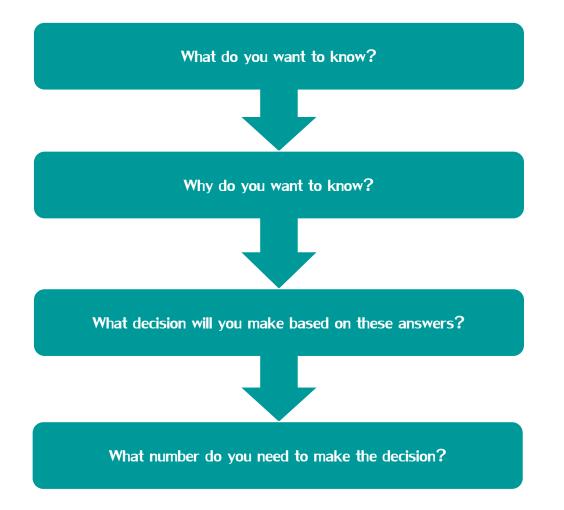
"We want to know which social media our customers use"

"We want to know how to use our social media advertising budget"

"We will choose where to place our advertisements"

"The proportion of our customers who use each type of social media"

It's not unusual to have a sequence like this



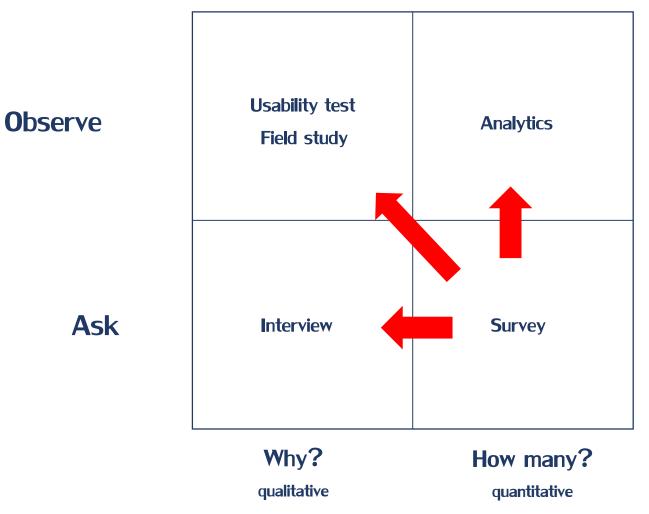
"We are worried about our job application process"

"We want to make improvements"

"We will focus on the biggest pain point"

"The point where we get the biggest dropout"

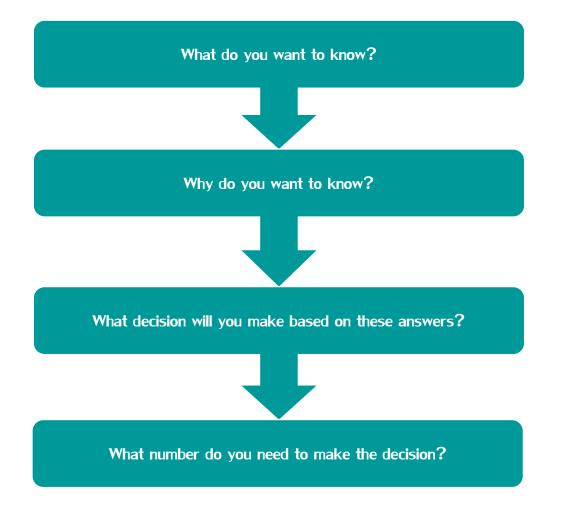
Surveys are for counting not discovery



If you don't need to - ask questions AND

- get a number, try something else.

Let's go back to our four challenges



What's the Most Crucial Question?

"The Most Crucial Question is the one that makes a difference. It's the one that will provide essential data for decision-making.

You'll be able to state your question in these terms:

We need to ask

So that we can decide

"

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Caroline Jarrett (2021) "Surveys that work: A practical guide for designing and running surveys"

Takeaway

Be clear on the Most Crucial Question for every survey



Prune: remove questions you don't need

Figure 11. REJUVENATION PRUNING: DRASTIC

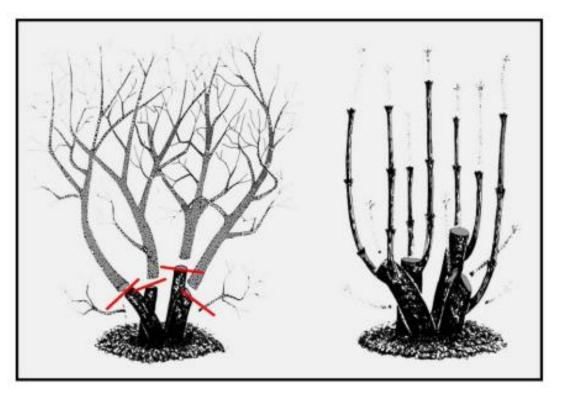


Image credit: https://portal.ct.gov/-/media/CAES/DOCUMENTS/Publications/Fact_Sheets/Plant_Pathology_and_Ecology/ PRUNINGANINTRODUCTIONTOWHYHOWANDWHEN0415Rpdf.pdf

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A Crucial Question: can we lose parking places?

	have your say Find us online () www.centralbedford	on plans to improve the area south of the High Street in Leighton Buzzard	
5.		wn that although Duncombe Drive car park is well used, there is plenty of to you agree or disagree with the reduction in car parking at Duncombe edeveloped?	
	O Strongly agree	 Disagree Strongly disagree 	

Neither agree nor disagree

Is this enough context for the MCQ?

"A larger redevelopment site is a more attractive opportunity to developers and regeneration can make a bigger difference to the town centre.

Car parking studies have shown that although Duncombe Drive car park is well used, there is plenty of parking elsewhere in the town"

"How far do you agree or disagree that the Council should redevelop the land it owns south of the High Street?"

"How far do you agree or disagree that a community / cultural facility is important to include in the redevelopment potential of the site?"



Do usability testing on your questions

Get someone to fill in your questionnaire while you watch

Extra tip:

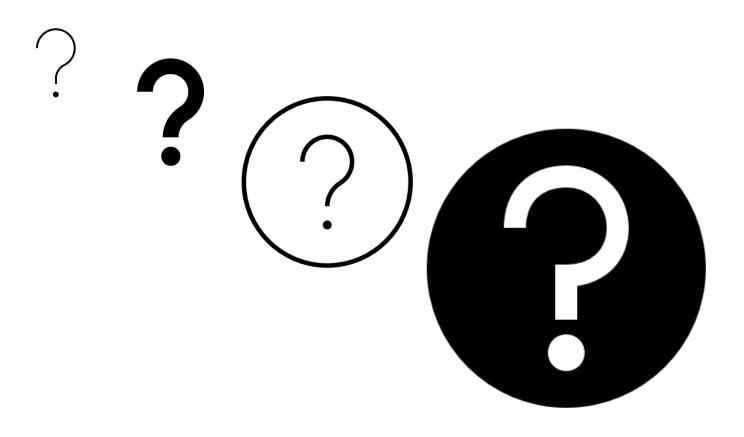
Get them to tell you what they are thinking as they work out their answers to the questions



Takeaway

It's OK to include a few extra questions to set the context for the MCQ.

Make sure you test them.



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Representativeness

The survey process

Response depends on effort, reward and trust

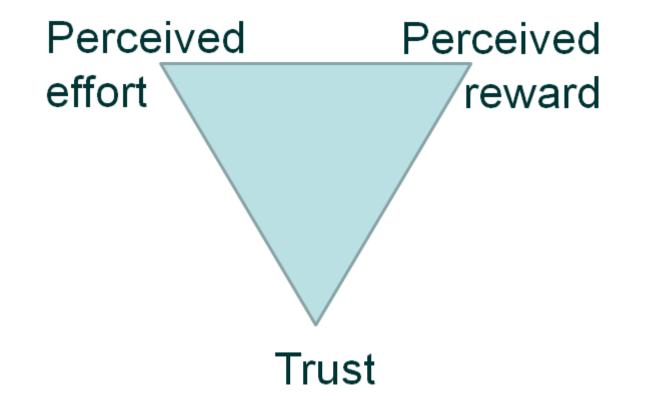
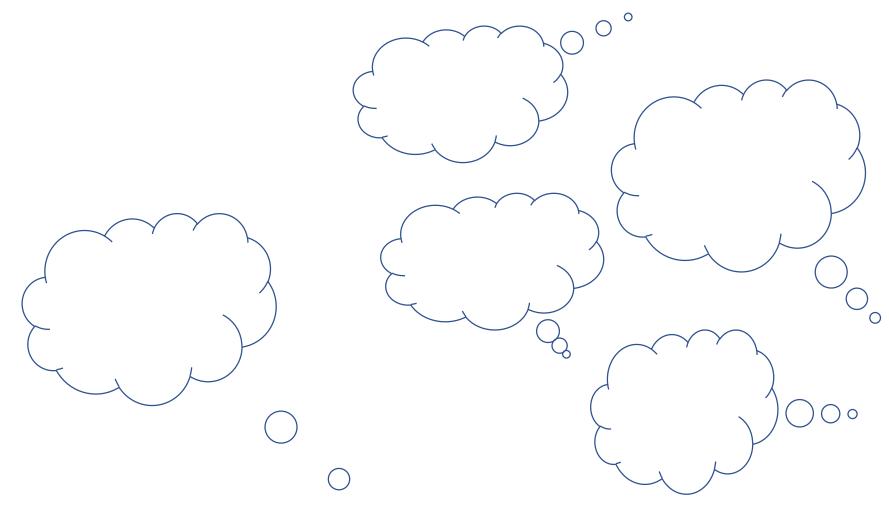


Diagram from Jarrett, C, and Gaffney, G (2008) "Forms that work: Designing web forms for usability" inspired by Dillman, D.A. (2000) "Internet, Mail and Mixed Mode Surveys: The Tailored Design Method"

Burning Issues are things that people want to tell you

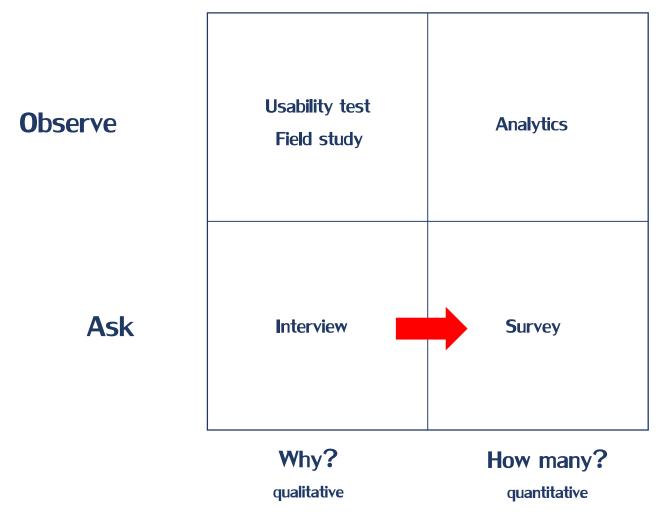


Interview users about the topics in your survey

- Who are they?
- How will you find them?
- Do they want to answer your questions?
- What are their Burning Issues?
- Do they understand your questions?

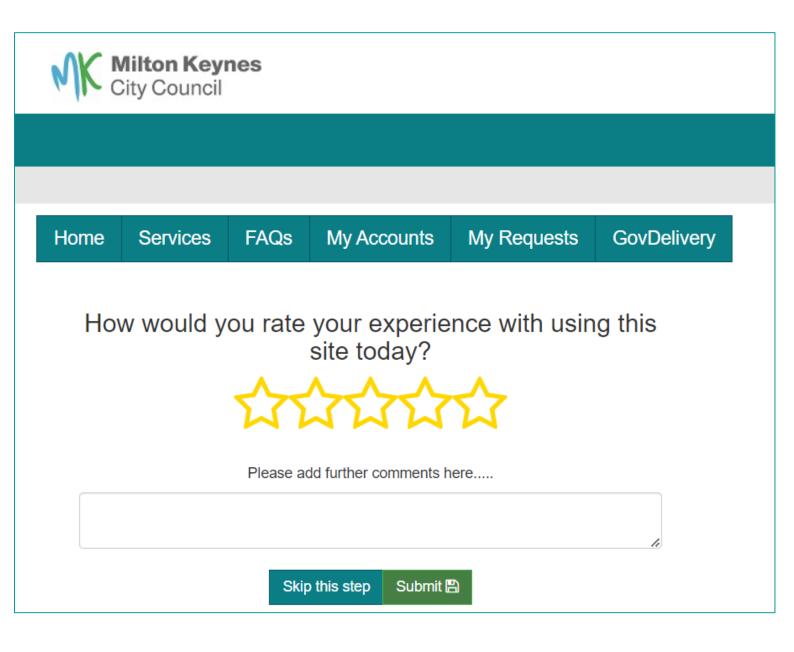


Survey methodologists start with interviews



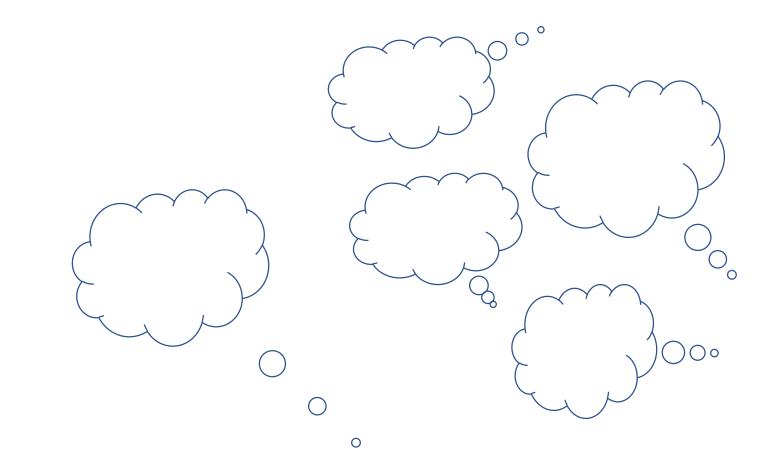
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A 'further comments' box is also a space for Burning Issues



Takeaway

It's good to make space for people to tell you what they want to tell you



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- Representativeness

The survey process

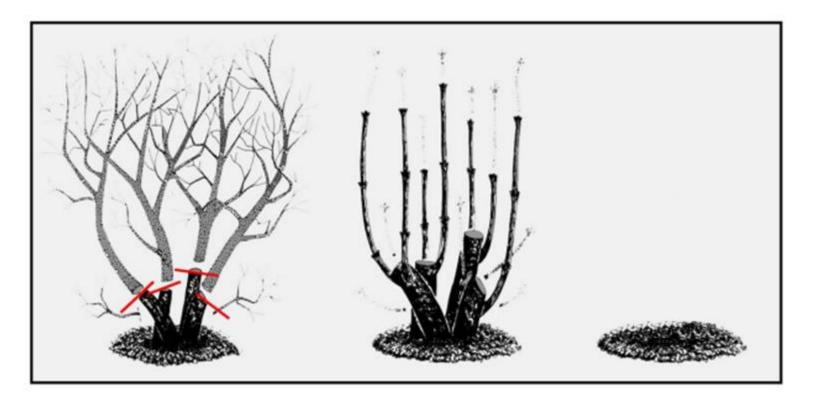
"Every single time" surveys get low response rates

- Who will look at the response?
- What decision will get made?

Milton Keynes City Council							
Home	Services	FAQs	My Accounts	My Requests	GovDelivery		
How would you rate your experience with using this site today?							
Skip this step Submit 🖺							

Keep it realistic. Extremely short fails, too.

Figure 11. EXTREME PRUNING: UNTRUSTWORTHY





Is this any better?

I've added:

- A "Question of the day"
- A representativeness question, to help us understand who answered

Home	Services	FAQs	My Accounts	My Requests	GovDelivery			
Before you go, please can we ask you today's question, which is: Have you heard about the new 4-bin system in Milton Keynes? Yes, I've heard about it No, heard nothing Not sure								
Do you live in Milton Keynes? Yes No Not sure								
Please add further comments here:								
	Skip this step Submit 🖺							

Takeaway

Check these four things about each question

- 1. Does it help us to understand who answered?
- 2. Is there a way for people to tell us their Burning Issues?
- 3. Is it the Most Crucial Question?
- 4. It is essential to lead into the Most Crucial Question?

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✓ Representativeness

The survey process

Here is my process in stages

Goals	Sample	Questions	Questionnaire	Fieldwork	Responses	Reports
Establish your goals for the survey	Decide who to ask and how many	Test the questions	Build the questionnaire	Run the survey from invitation to follow-up	Clean and analyse the data	Present the results

You get a better survey by doing many things well

Goals	Sample	Questions	Questionnaire	Fieldwork	Responses	Reports
Establish your goals for the survey	Decide who to ask and how many	Test the questions	Build the questionnaire	Run the survey from invitation to follow-up	Clean and analyse the data	Present the results
Questions you need answers to	The right people in the sample	Questions people can answer	Questions people can interact with	Answers from the right people	Accurate Answers	Useful Decisions

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